



Natural Gas Heating Equipment Tune-Up Service Application

Eligibility*:

Natural gas rates Rg1, Fg1 and Fg2 may be eligible.

Non-Profit / Charitable Organizations:

- Certain tax-exempt businesses under Section 501(c) of the Internal Revenue Code in We Energies' Wisconsin service territory. For natural gas incentives, each natural gas meter at a facility or on a property must be one of these rate classes: Fg1 or Fg2
- The total for all natural gas meters at a facility must not exceed 40,000 therms annually

Small Commercial:

For qualifying We Energies independent, small commercial customers who use less than 40,000 therms annually, and have four or fewer locations (not a chain) in Wisconsin.

Multi-Family (2-8 unit):

For qualifying two- to eight-unit, multi-family buildings in We Energies' Wisconsin service territory. Two buildings maximum on adjacent parcels with same owner.

APPLICATION MUST BE SUBMITTED WITHIN 30 DAYS OF PROJECT COMPLETION.

Instructions for Use:

For complete instructions, please refer to the Terms and Conditions on page two.

To expedite your payment, please be sure to use the most current Incentive Form located at www.we-energies.com/ee/.

Please remember to include the following items:

- (1) Completed and signed application (include all pages)
 - a. Including Pre- and Post-Service Combustion Efficiency Results as a percent (%)
- (2) Itemized invoice(s)
(Must include: date of service and total project cost)

Incomplete applications will be returned to applicant.

Submit all materials using either of these methods:

Mail to:	Fax:
Energy Incentives from We Energies	1-262-786-1487
15770 W. Cleveland Ave.	
New Berlin, WI 53151	

Please call 877-598-4376 if you have questions about any portion of this application or the Energy Incentives from We Energies Program.

*Program representatives will assist in identifying eligibility.

**Energy Incentives from We Energies
Natural Gas Heating Equipment Tune-Up Service Application**



Rate Classification:

Rg1 Fg1 Fg2

We Energies Account Number:

(Account # listed on your Billing Statement)

--

Customer & Trade Ally Information

To be completed by Trade Ally or Customer

Account Name:			Onsite Contact Name:		
Mailing Address:			Service Address:		
City:	State:	ZIP:	City:	State: WI	ZIP:
E-mail:		Phone:	E-mail:		Phone:
Check one: <input type="checkbox"/> Small Commercial <input type="checkbox"/> Small Industrial <input type="checkbox"/> Non-Profit Bldg <input type="checkbox"/> Duplex <input type="checkbox"/> Triplex <input type="checkbox"/> Four-family <input type="checkbox"/> 5-8 family					
Business Classification (check ONE): <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship-Individual <input type="checkbox"/> Other					
How Did You Hear About Us? <input type="checkbox"/> Mailing <input type="checkbox"/> Seminar <input type="checkbox"/> Door hanger <input type="checkbox"/> Poster or flyer <input type="checkbox"/> Website <input type="checkbox"/> From a Friend or Business Assoc. <input type="checkbox"/> Other _____					
Trade Ally Name:			Phone:		
Address:			Fax:		
City:	State:	ZIP:	E-mail:		

TERMS AND CONDITIONS:

- 1) **Incentive Offer:** Projects that do not reduce natural gas consumption (therms) through increased combustion efficiency will not qualify for incentives. Projects must be implemented (completed) by Dec. 31, 2009. An original signed application and invoice for service must be delivered to Energy Incentives From We Energies at the address located on the front of this application **within 30 calendar days of completion**. Please keep a copy for your records.
- 2) **Proof of Purchase:** This application must have complete information and be submitted with an invoice itemizing the services performed. The invoice must indicate date of service, equipment serviced and total project cost.
- 3) **Compliance:**
 - a) All projects are expected to comply with federal, state, and local codes.
 - b) Equipment must meet specification requirements and be purchased and operating prior to submitting an incentive application.
 - c) Only one incentive will be granted for each project.
- 4) **Payment:** Once completed paperwork is submitted, incentive payments are usually made within 30 calendar days. Incomplete applications will either delay payments or be denied. We Energies reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures.
- 5) **Inspection:** Program staff may conduct an inspection of the facility to survey installed projects.
- 6) **Publicity:** We Energies reserves the right to publicize your participation in this program, unless you specifically request otherwise.
- 7) **Program Discretion:** Incentives are available on a first-come, first-served basis. This incentive is subject to change or termination without notice at the discretion of We Energies.
- 8) **Logo Use:** Customers or allies may not use the We Energies name or logo in any marketing, advertising, or promotional material.
- 9) **Disclaimers:** We Energies:
 - a) does not endorse any particular manufacturer, product, labor or system design by offering these programs;
 - b) will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives;
 - c) does not expressly or implicitly warrant the performance of installed equipment or contractor's quality of work (contact your contractor for detailed warranties);
 - d) is not responsible for the proper disposal/recycling of any waste generated as a result of this project.

INCENTIVE LIMIT: This Heating Equipment Tune-up Service incentive is available only once in a two-year period. This incentive is not available to customers that have or will receive funding from other energy efficiency programs available to Wisconsin businesses for this measure. Incentive will not exceed 75 percent of the project cost.

ELIGIBILITY:

These incentives are offered by We Energies to qualifying retail natural gas service customers with locations in Wisconsin. All information is required to be filled out for reimbursement. Unit must have a minimum BTU/hour input of 40,000 for each type of incented unit: Boiler; Furnace; Rooftop Unit; Make-up Air Unit or Unit Heater.

Trade ally must perform before and after combustion efficiency tests and record the results on the Tune-Up Service Incentive application below.

A single unit with multiple burners or modules is considered one unit. A rooftop unit is considered one unit.

For questions regarding eligibility, call **877-598-4376**.

Energy Incentives from We Energies
 Natural Gas Heating Equipment Tune-Up Service Application



Must be completed by Trade Ally at the time of service to be eligible for an incentive.

Natural Gas Heating Equipment Tune-Up Service

Please copy this page if more than four units are being serviced.

Current Service Date:		Date of Previous Service:				
Unit 1: Size (Input BTU)	Type of Unit			Total (Input BTU)	Incentive	Total
40-000 – 249,999 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit <input type="checkbox"/> Unit Heater				\$65.00	
250,000 – 1,000,000 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit				\$275.00	
Pre-Service Combustion Efficiency:		Pre-Service Stack Temperature:		Subtotal		
Post-Service Combustion Efficiency:		Post-Service Stack Temperature:				
Describe work performed:						

Current Service Date:		Date of Previous Service:				
Unit 2: Size (Input BTU)	Type of Unit			Total (Input BTU)	Incentive	Total
40-000 – 249,999 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit <input type="checkbox"/> Unit Heater				\$65.00	
250,000 – 1,000,000 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit				\$275.00	
Pre-Service Combustion Efficiency:		Pre-Service Stack Temperature:		Subtotal		
Post-Service Combustion Efficiency:		Post-Service Stack Temperature:				
Describe work performed:						

Current Service Date:		Date of Previous Service:				
Unit 3: Size (Input BTU)	Type of Unit			Total (Input BTU)	Incentive	Total
40-000 – 249,999 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit <input type="checkbox"/> Unit Heater				\$65.00	
250,000 – 1,000,000 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit				\$275.00	
Pre-Service Combustion Efficiency:		Pre-Service Stack Temperature:		Subtotal		
Post-Service Combustion Efficiency:		Post-Service Stack Temperature:				
Describe work performed:						

Current Service Date:		Date of Previous Service:				
Unit 4: Size (Input BTU)	Type of Unit			Total (Input BTU)	Incentive	Total
40-000 – 249,999 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit <input type="checkbox"/> Unit Heater				\$65.00	
250,000 – 1,000,000 BTU	<input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> Make-up Air Unit				\$275.00	
Pre-Service Combustion Efficiency:		Pre-Service Stack Temperature:		Subtotal		
Post-Service Combustion Efficiency:		Post-Service Stack Temperature:				
Describe work performed:						



Summary of Incentives

Page 1 Subtotal	Page 2 Subtotal	Page 3 Subtotal	Page 4 Subtotal	A. Calculated Incentives*
\$	\$	\$	\$	\$

*Total incentives cannot exceed 75% of total project cost. Please complete worksheet below to determine your total incentive.

B. Materials	\$
C. Labor	\$
D. Subtotal (B + C)	\$
E. 75% (Subtotal D x 0.75)	\$

Enter the lesser of A or E here. \$
 This is the total incentive you can claim.

Certification

I certify that I meet the eligibility requirements of the Energy Incentives from We Energies Program and that all information provided within this application is correct to the best of my knowledge. I agree to the terms and conditions set forth in these programs. I certify that the number shown on this form is the correct taxpayer identification number. I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding. I am a U.S. citizen (includes a U.S. resident alien).

Signature Required:

The undersigned agrees that the stated energy-efficient measure(s) was (were) completed at the address listed above as part of the Energy Incentives from We Energies Programs. I have read and agree to the Terms and Conditions listed on this application. To the best of my knowledge, the statements made on this application are correct, and I have submitted the appropriate supporting documentation to receive an incentive.

Service Date Required:

Required for payment. Application must be submitted within 30 days of service.

Customer Name (Print):	Customer Signature:	Date:
		Service Date:
Trade Ally Name:	Trade Ally Signature:	Date:

Payment Information (All information is required for payment)

Make Incentive Check Payable to (Check ONE): Customer Trade Ally

The Federal Tax ID or Social Security Number of the Payee is required:

Company/Corporate Federal Tax ID <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership _____ - _____ - _____	Social Security Number (if no Federal Tax ID#) <input type="checkbox"/> Sole Proprietorship - Individual <input type="checkbox"/> Other _____ - _____ - _____
--	---

Payee Name on Check: (must match Federal Tax ID or Social Security Number indicated above)	Attn:		
Mailing Address:	City:	State:	ZIP: